

Fill in this information to identify the case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF OKLAHOMACase number (if known): _____ Chapter 7☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name CB Woodbury, LLC
2. All other names debtor used in the last 8 years dba Charlie Brown's; dba Charlie Brown's Fresh Grill; dba Charlie Brown's Steakhouse
 Include any assumed names, trade names and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) 4 5 - 1 5 7 4 6 0 5
4. Debtor's address

Principal place of business <u>14504 Hertz Quail Springs Pkwy</u> Number Street <u>Oklahoma City</u> <u>OK</u> <u>73134</u> City State ZIP Code <u>Oklahoma</u> County	Mailing address, if different from principal place of business Number Street P.O. Box City State ZIP Code Location of principal assets, if different from principal place of business <u>111 North Broad Street</u> Number Street <u>Woodbury</u> <u>NJ</u> <u>08096</u> City State ZIP Code
---	--
5. Debtor's website (URL) _____
6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor **CB Woodbury, LLC**

Case number (if known) _____

7. Describe debtor's business*A. Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

7 2 2 5**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☒ Chapter 7
☐ Chapter 9
☐ Chapter 11.

Check all that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, AND IT CHOOSES TO PROCEED UNDER SUBCHAPTER V OF CHAPTER 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- ☐ Chapter 12

Debtor **CB Woodbury, LLC**

Case number (if known) _____

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☒ No☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYYDistrict _____ When _____ Case number _____
MM / DD / YYYYDistrict _____ When _____ Case number _____
MM / DD / YYYY**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

☐ No☒ Yes. Debtor **CB Old Tappan, LLC** Relationship **Commonly Owned**District **Western District of Oklahoma** When **01/22/2020**
MM / DD / YYYYCase number, if known **20-10194**

Debtor _____ Relationship _____

District _____ When _____
MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?*Check all that apply:*☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

Debtor **CB Woodbury, LLC**

Case number (if known) _____

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?**

Number Street

City

State

ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

☐ Funds will be available for distribution to unsecured creditors.☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.**14. Estimated number of creditors**☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5,001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated assets**☐ \$0-\$50,000☐ \$50,001-\$100,000☒ \$100,001-\$500,000☐ \$500,001-\$1 million☐ \$1,000,001-\$10 million☐ \$10,000,001-\$50 million☐ \$50,000,001-\$100 million☐ \$100,000,001-\$500 million☐ \$500,000,001-\$1 billion☐ \$1,000,000,001-\$10 billion☐ \$10,000,000,001-\$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0-\$50,000☐ \$50,001-\$100,000☐ \$100,001-\$500,000☐ \$500,001-\$1 million☐ \$1,000,001-\$10 million☒ \$10,000,001-\$50 million☐ \$50,000,001-\$100 million☐ \$100,000,001-\$500 million☐ \$500,000,001-\$1 billion☐ \$1,000,000,001-\$10 billion☐ \$10,000,000,001-\$50 billion☐ More than \$50 billion

Debtor **CB Woodbury, LLC**

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **08/31/2020**
MM / DD / YYYY

X /s/ Bradley L. Grow

Signature of authorized representative of debtor

Bradley L. Grow

Printed name

President

Title

18. Signature of attorney

X /s/ Mark B. Toffoli

Date **08/31/2020**

Signature of attorney for debtor

MM / DD / YYYY

Mark B. Toffoli

Printed name

The Gooding Law Firm, P.C.

Firm name

650 City Place Building

Number Street

204 N. Robinson Avenue

Oklahoma City

City

OK

State

73102

ZIP Code

(405) 948-1978

Contact phone

mtoffoli@goodingfirm.com

Email address

9045

Bar number

OK

State

CB Woodbury, LLC

Form 201

Supplemental Information to Item10

Are any bankruptcy cases ☒ Yes
pending or being filed by a
business partner or an
affiliate of the debtor?

Debtor: CB Chatham, LLC

Relationship: commonly owned

District: Western District of Oklahoma

When: July 24, 2020

Case Number: 20-12452

Debtor: CB Silverton, LLC

Relationship: commonly owned

District: Western District of Oklahoma

When: July 24, 2020

Case Number: 20-12454

Debtor: CB Wayne, LLC

Relationship: commonly owned

District: Western District of Oklahoma

When: July 24, 2020

Case Number: 20-12455

Debtor: CB Denville, LLC

Relationship: commonly owned

District: Western District of Oklahoma

When: July 24, 2020

Case Number: 20-12453

Debtor: CB Westampton, LLC

Relationship: commonly owned

District: Western District of Oklahoma

When: August 17, 2020

Case Number: 20-12719

Debtor: CHBR Fishkill, LLC

Relationship: commonly owned

District: Western District of Oklahoma

When: August 24, 2020

Case Number: 20-12719

CB WOODBURY, LLC - Inventory of Smallwares and FF&E

Page
1

Refrigeration	
Double Door Reach in	1
Single Door Reach in	4
Double Door Deli Top	2
Single Door Deli Top	1
Double Door Ice Cream Chest	1
Expo Baine Marie	1
Ice Cream Chest Freezer single	1
Dessert Single Deli Top	1
Bar Beer Glass Chiller	1
Double Beer Bottle Cooler	1
Salad Bar Iced	1
Bottle Chest Ice Bar	1
Tap System	1

Equipment	
Small Microwave Table Top	1
Fryer	2
Microwave Commercial	1
Steamtable	1
BunToaster	2
Grill	1
Flato Top	0
Six Burner Stove / Oven Combo	1
Salamnader	1
Double Door Oven Convection	1
Double Door Alto Sham	1
Soup Well Double	1
Baked Potato Warmer	1
Self Containerd Steamer	1
Steam Soup Kettle	1
Ice Machine	2

Tableware, Plateware, Silverware	
Soda / Pint Glasses	127
Coffee Mugs	65
Bar Rocks Glasses	39
Wine Glasses	33
Martini Glasses	12
Cosmo Mixed Drin Glasses	34
Margarita Glasses	29
Shot Glasses	19
Wine Carafes Single Pour	32
Snifter	14
Champagne Flute	12
Glass Cappucino Mug	18
Sundae Glasses	44
Sangria Glass Pitchers	13
Beer Pitchers	15
Coffee Mugs	65
Soup Bowls	49
Au Jus Bowls	67
Salad Plates	165
Medium Plates	90
Large Plates	88
Mussell Bowls	29
Potato Bite Bowls	34
Casseroles	29
Pasta Casseroles	25
Dessert Plates	49
Wave Plate	39
Monkey Bowls	55
Pasta Bowls	18
Forks	490
Butter Knives	220
Steak Knives	90
Tea Spoons	43
Soup Spoons	59
Salad Bar Crocks - rectangle	12
Salad Bar Crocks - Quart 4	46
Sheet Pans	49
Cutting Boards	14

Miscellaneous	
Two Three Compartment Manual	1
Bar Sink Small 3 Bay Sink	1
Hand Sinks	2
Bar 3 compartment Sink	1
Dessert Area Single Sink	1
Ice Wells Bar	1
Ice Well Service Area	1
TV's	7
Overhang Wine Racks	1
Hi Chairs	8
Bosster Seats	7
Bar Stools	18
Table Chairs	190
Square Tables	29
Round Tables	14
Booth Tables	21
Booth Seats	42
Coat Racks	4
Host Stand	1
Safe	1
Banquet tables	12
Banquet Chairs	55
Outdoor Ceiling Fans	0
Prep Tables	8
Glass Racks	16
Dish Racks	6
Silverware Racks	5

Steamtable Pans	
Full Size	40
Half Size	23
Sixth Size	43
Third Size	29

Fill in this information to identify the caseDebtor name CB Woodbury, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMACase number _____
(if known)☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets -- Real and Personal Property****12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☒ No. Go to Part 2.
☐ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of
debtor's interest**2. Cash on hand****3. Checking, savings, money market, or financial brokerage accounts** *(Identify all)*

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of
account number**4. Other cash equivalents** *(Identify all)*

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Debtor **CB Woodbury, LLC** Case number (if known) _____
 Name

Current value of
debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$0.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

11. Accounts receivable

11a. 90 days old or less:	<u>\$0.00</u>	—	<u>\$0.00</u>	= →	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts			
11b. Over 90 days old:	<u>\$17,038.76</u>	—	<u>\$0.00</u>	= →	<u>\$17,038.76</u>
	face amount		doubtful or uncollectible accounts			

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$17,038.76

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method
used for current value

Current value of
debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

Debtor **CB Woodbury, LLC** Case number (if known) _____
 Name

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$0.00
24. Is any of the property listed in Part 5 perishable?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$0.00
34. Is the debtor a member of an agricultural cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			

Debtor **CB Woodbury, LLC**
Name

Case number (if known) _____

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
☐ Yes. Fill in the information below.

General description

Net book value of
debtor's interest
(Where available)Valuation method
used for current valueCurrent value of
debtor's interest

39. Office furniture

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description

Include year, make, model, and identification numbers
(i.e., VIN, HIN, or N-number)Net book value of
debtor's interest
(Where available)Valuation method
used for current valueCurrent value of
debtor's interest

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

Restaurant Equipment.

See Attachment "Restaurant Equipment"

\$126,726.29

Estimated Used Value

\$15,320.00

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$15,320.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor **CB Woodbury, LLC**
Name

Case number (if known) _____

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	---	---	---------------------------------------

55.1. 111 North Broad Street**Woodbury, NJ 08096****111 North Broad Street, Woodbury,
NJ 08096****Leasehold****\$40,469.29****\$0.00****56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 10: Intangibles and Intellectual Property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	---	--	---------------------------------------

60. Patents, copyrights, trademarks, and trade secrets**61. Internet domain names and websites****62. Licenses, franchises, and royalties****Plenary Retail Liquor License 0266-33-001-006****\$224,000.00****Estimate from License E****\$170,000.00****63. Customer lists, mailing lists, or other compilations****64. Other intangibles, or intellectual property****65. Goodwill****66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$170,000.00**67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

- ☒ No
- ☐ Yes

Debtor **CB Woodbury, LLC** Case number (if known) _____
 Name

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

75. Other contingent and unliquidated claims or causes of action of every nature,
including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Debtor **CB Woodbury, LLC**
Name _____

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$0.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$17,038.76</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$15,320.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$170,000.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$202,358.76</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$202,358.76</u>

Account Receivable

1. CB Restaurants, Inc.

On Wednesday, March 18, 2020, when the Charlie Brown's Fresh Grill restaurant owned by the Debtor, CB Woodbury, LLC, was closed, there was \$900.00 in petty cash in the premises and food and beverage inventory with net book value of \$26,234.09. The \$900.00 in cash and the transferable portion of the food and beverage inventory, valued at \$15,249.81, was removed from the premises by CB Restaurants, Inc., creating a receivable from CB Restaurants, Inc. to CB Woodbury, LLC of \$16,149.81.

2. Kramer Beverage Co., 161 S. 2nd Road Hammonton, NJ 08037

Credit balance — \$631.00

3. Konrad Beer Distributing, 1320 Hurffville Rd. Deptford Township, NJ 08096

Credit balance - \$197.95

4. Cape Beverage LLC, 505-A Terminal Dr Rio Grande, NJ 08242

Credit balance - \$60.00

.

Fill in this information to identify the case:

Debtor name CB Woodbury, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMA

Case number _____
(if known)

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

2.1	Creditor's name <u>Praesidian Capital Opp. Fund III, L.P.</u>	Describe debtor's property that is subject to a lien <u>Any and all assets now owned or hereafter acquired</u>	\$9,470,527.09	\$32,358.76
	Creditor's mailing address <u>2 Madison Avenue</u>	Describe the lien <u>Trade Debt</u>		
	<u>Larchmont NY 10538</u>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known _____	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number _____			
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.			

For Restaurant Equipment. See Attachment "Restaurant Equipment": 1) Praesidian Capital Opp. Fund III-A, L.P.; 2) Praesidian Capital Opp. Fund III, L.P.. For Account Receivable. See Attachment "Account Receivable": 1) Praesidian Capital Opp. Fund III, L.P.; 2) Praesidian Capital Opp. Fund III-A, L.P..

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.\$13,141,513.94

Debtor **CB Woodbury, LLC**

Case number (if known) _____

Part 1: Additional Page

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
**Value of collateral
 that supports
 this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.2	Creditor's name Praesidian Capital Opp. Fund III-A, L.P.	Describe debtor's property that is subject to a lien Any and all assets now owned or hereafter acquired	\$3,670,986.85	\$32,358.76
	Creditor's mailing address 2 Madison Avenue	Describe the lien Trade Debt		
	Larchmont NY 10538	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number			
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines 2.1			

Debtor **CB Woodbury, LLC**

Case number (if known) _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Doerner, Daniel & Anderson, LLP	Line 2.2	_____
Attn: Sam Bratton, II, Esq.		
Two West 2nd St., Ste. 700		
Tulsa OK 74103-3117		
Doerner, Daniel & Anderson, LLP	Line 2.1	_____
Attn: Sam Bratton, II, Esq.		
Two West 2nd St., Ste. 700		
Tulsa OK 74103-3117		
Ice Miller, LLP	Line 2.2	_____
Attn: John D. Giampolo, Esq.		
1500 Broadway, 29th Floor		
New York NY 10036		
Ice Miller, LLP	Line 2.1	_____
Attn: John D. Giampolo, Esq.		
1500 Broadway, 29th Floor		
New York NY 10036		

Fill in this information to identify the case:

Debtor CB Woodbury, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMA

Case number _____
(if known)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
<u>\$15,136.89</u>	<u>\$15,136.89</u>

2.1 Priority creditor's name and mailing address

New Jersey Dept. of Taxation

Sales Tax

P.O. Box 999

Trenton, NJ 08695-099

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Sales Tax

Date or dates debt was incurred

Feb/March 2020

Last 4 digits of account

number 4 6 0 5

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(8)

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor **CB Woodbury, LLC**

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.1</div> Nonpriority creditor's name and mailing address Analytical Bio Treatment 158 Linwood Ave. Paterson NJ 07502 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.2</div> Nonpriority creditor's name and mailing address City of Woodbury 33 Delaware St. Woodbury NJ 08096 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.3</div> Nonpriority creditor's name and mailing address Comcast 495 Prospect Ave., Suite 509 West Orange NJ 07052 Date or dates debt was incurred _____ Last 4 digits of account number <u>3</u> <u>9</u> <u>4</u> <u>7</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.4</div> Nonpriority creditor's name and mailing address DirecTV P.O. Box 6550 Greenwood Village CO 80155 Date or dates debt was incurred _____ Last 4 digits of account number <u>6</u> <u>3</u> <u>6</u> <u>9</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

Debtor CB Woodbury, LLC

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.5</div> Nonpriority creditor's name and mailing address <u>English Associates</u> <u>c/o Harold L. Crass</u> <u>Woodbury Heights, NJ 8097</u> Date or dates debt was incurred <u>April-July 2020</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Broken Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$40,785.31</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.6</div> Nonpriority creditor's name and mailing address <u>Kretovich Landscaping, LLC</u> <u>556 Queen Street</u> <u>Woodbury</u> <u>NJ</u> <u>08096</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$120.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.7</div> Nonpriority creditor's name and mailing address <u>New Jersey American Water Company</u> <u>P.O. Box 371331</u> <u>Pittsburgh</u> <u>PA</u> <u>15250</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>5</u> <u>7</u> <u>7</u> <u>3</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility Bill</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.8</div> Nonpriority creditor's name and mailing address <u>PSE & G</u> <u>P.O. Box 14444</u> <u>New Brunswick</u> <u>NJ</u> <u>08906-4444</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>2</u> <u>9</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility Bill</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>

Debtor CB Woodbury, LLC Case number (if known) _____**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.9

Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

*Check all that apply.*UnknownSupreme Security Systems, Inc.☐ Contingent1565 Union Avenue☐ Unliquidated☐ Disputed

Basis for the claim:

UnionNJ07083Business Debt

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number

1 2 1 5☒ No☐ Yes

Debtor **CB Woodbury, LLC**

Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Martin A. Herman 616 Park Avenue Woodbury Heights NJ 08097	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain:	_____
4.2	New Jersey Department of Taxation Attn: Bankruptcy P.O. Box 245 Trenton NJ 08695	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain:	<u>4</u> <u>6</u> <u>0</u> <u>5</u>
4.3	William R. Pearson 616 Park Avenue Woodbury Heights NJ 08097	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain:	_____

Debtor CB Woodbury, LLC Case number (if known) _____**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1	5a.	<u>\$15,136.89</u>
5b. Total claims from Part 2	5b. +	<u>\$40,905.31</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	<div style="border: 2px solid black; padding: 2px;"><u>\$56,042.20</u></div>

Fill in this information to identify the case:Debtor name CB Woodbury, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMACase number _____ Chapter 7
(if known)☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	Point of Sale System - Debtor is a user. Computer system is owned by parent company, CB Restaurants, Inc. Contract to be REJECTED	CB Restaurants, Inc. 14504 Hertz Quail Springs Pkwy _____ _____ _____
	State the term remaining	_____	Oklahoma City OK 73134
	List the contract number of any government contract	_____	
2.2	State what the contract or lease is for and the nature of the debtor's interest	Satellite TV Receiver - Debtor is user, not lessee. TV Service contract is with parent company, CB Restaurants, Inc. Contract to be REJECTED	DIRECTV P.O. Box 6550 _____ _____ _____
	State the term remaining	_____	Greenwood Village CO 80155
	List the contract number of any government contract	_____	
2.3	State what the contract or lease is for and the nature of the debtor's interest	Dishwashing machine - Debtor is user, not lessee. Contract is with parent company, CB Restaurants, Inc. Contract to be REJECTED	Ecolab Attn: Rob Hutcherson 1 Ecolab Place _____ _____ _____
	State the term remaining	_____	St. Paul MN 55102
	List the contract number of any government contract	_____	

Debtor **CB Woodbury, LLC**

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.4	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____	Lease of restaurant premises. Debtor is tenant under lease. Contract to be REJECTED _____ _____	English Associates c/o Harold L. Crass 616 Park Avenue _____ _____ Woodbury Heights NJ 08097 _____
2.5	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____	Cutlery leased by Debtor. Contract to be REJECTED _____ _____	Frederick & Son Knife & Slicer Co. 575 N. Route 73 _____ _____ Berlin NJ 08091 _____
2.6	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____	Bottle gas system - Debtor is user, no lease. Vendor loans equipment to sell gas, contract is with parent company, CB Restaurants, Inc. Contract to be REJECTED _____ _____	NuC02 Attn: Jonathan Baza 2800 SE Market Place _____ _____ Stuart FL 34997 _____
2.7	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____	Soft drink dispensing machine - Debtor is user, not lessee. Vendor loans equipment to sell soda. Contract is with parent company, CB Restaurants, Inc. Contract to be REJECTED _____ _____	Pepsi Attn: Crystal Gibbs 700 Anderson Hill Road _____ _____ Purchase NY 10577 _____
2.8	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____	Coffee and tea machines - Debtor is user, not lessee. Food service contract is with parent company, CB Restaurants, Inc. Contract to be REJECTED _____ _____	Performance Food Group, Inc. 301 Heron Drive _____ _____ Swedesboro NJ 08085 _____

Fill in this information to identify the case:Debtor name **CB Woodbury, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF OKLAHOMA**Case number
(if known)☐ Check if this is an
amended filing

Official Form 206H

Schedule H: Codebtors**12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor**Column 2: Creditor**

Name	Mailing address	Name	Check all schedules that apply:
2.1 CB Chatham, LLC	14504 Hertz Quail Springs Parkway Number Street Oklahoma City OK 73134 City State ZIP Code	Praesidian Capital Opp. Fund III, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 CB Chatham, LLC	14504 Hertz Quail Springs Parkway Number Street Oklahoma City OK 73134 City State ZIP Code	Praesidian Capital Opp. Fund III-A, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 CB Denville, LLC	14504 Hertz Quail Springs Parkway Number Street Oklahoma City OK 73134 City State ZIP Code	Praesidian Capital Opp. Fund III, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 CB Denville, LLC	14504 Hertz Quail Springs Parkway Number Street Oklahoma City OK 73134 City State ZIP Code	Praesidian Capital Opp. Fund III-A, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **CB Woodbury, LLC**

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor**Column 2: Creditor***Check all schedules that apply:*

Name	Mailing address	Name	
2.5 CB East Brunswick, LLC	14504 Hertz Quail Springs Parkway <small>Number Street</small>	Praesidian Capital Opp. Fund III, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Oklahoma City OK 73134 <small>City State ZIP Code</small>		
2.6 CB East Brunswick, LLC	14504 Hertz Quail Springs Parkway <small>Number Street</small>	Praesidian Capital Opp. Fund III-A, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Oklahoma City OK 73134 <small>City State ZIP Code</small>		
2.7 CB East Windsor, LLC	14504 Hertz Quail Springs Parkway <small>Number Street</small>	Praesidian Capital Opp. Fund III, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Oklahoma City OK 73134 <small>City State ZIP Code</small>		
2.8 CB East Windsor, LLC	14504 Hertz Quail Springs Parkway <small>Number Street</small>	Praesidian Capital Opp. Fund III-A, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Oklahoma City OK 73134 <small>City State ZIP Code</small>		
2.9 CB Edison, LLC	14504 Hertz Quail Springs Parkway <small>Number Street</small>	Praesidian Capital Opp. Fund III, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Oklahoma City OK 73134 <small>City State ZIP Code</small>		
2.10 CB Edison, LLC	14504 Hertz Quail Springs Parkway <small>Number Street</small>	Praesidian Capital Opp. Fund III-A, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Oklahoma City OK 73134 <small>City State ZIP Code</small>		
2.11 CB Lacey, LLC	14504 Hertz Quail Springs Parkway <small>Number Street</small>	Praesidian Capital Opp. Fund III, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Oklahoma City OK 73134 <small>City State ZIP Code</small>		

Debtor **CB Woodbury, LLC**

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor**Column 2: Creditor***Check all schedules that apply:*

Name	Mailing address	Name	
2.12 CB Lacey, LLC	14504 Hertz Quail Springs Parkway Number Street	Praesidian Capital Opp. Fund III-A, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Oklahoma City OK 73134 City State ZIP Code		
2.13 CB Lakewood, LLC	14504 Hertz Quail Springs Parkway Number Street	Praesidian Capital Opp. Fund III, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Oklahoma City OK 73134 City State ZIP Code		
2.14 CB Lakewood, LLC	14504 Hertz Quail Springs Parkway Number Street	Praesidian Capital Opp. Fund III-A, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Oklahoma City OK 73134 City State ZIP Code		
2.15 CB Millburn, LLC	14504 Hertz Quail Springs Parkway Number Street	Praesidian Capital Opp. Fund III, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Oklahoma City OK 73134 City State ZIP Code		
2.16 CB Millburn, LLC	14504 Hertz Quail Springs Parkway Number Street	Praesidian Capital Opp. Fund III-A, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Oklahoma City OK 73134 City State ZIP Code		
2.17 CB Old Tappan, LLC	14504 Hertz Quail Springs Parkway Number Street	Praesidian Capital Opp. Fund III, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Oklahoma City OK 73134 City State ZIP Code		
2.18 CB Old Tappan, LLC	14504 Hertz Quail Springs Parkway Number Street	Praesidian Capital Opp. Fund III-A, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Oklahoma City OK 73134 City State ZIP Code		

Debtor **CB Woodbury, LLC**

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column 1: Codebtor**Column 2: Creditor*

Name	Mailing address	Name	<i>Check all schedules that apply:</i>
2.19 CB Oradell, LLC	14504 Hertz Quail Springs Parkway <small>Number Street</small>	Praesidian Capital Opp. Fund III, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Oklahoma City OK 73134 <small>City State ZIP Code</small>		
2.20 CB Oradell, LLC	14504 Hertz Quail Springs Parkway <small>Number Street</small>	Praesidian Capital Opp. Fund III-A, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Oklahoma City OK 73134 <small>City State ZIP Code</small>		
2.21 CB Restaurants, Inc.	14504 Hertz Quail Springs Parkway <small>Number Street</small>	Praesidian Capital Opp. Fund III, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Oklahoma City OK 73134 <small>City State ZIP Code</small>		
2.22 CB Restaurants, Inc.	14504 Hertz Quail Springs Parkway <small>Number Street</small>	Praesidian Capital Opp. Fund III-A, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Oklahoma City OK 73134 <small>City State ZIP Code</small>		
2.23 CB Silverton, LLC	14504 Hertz Quail Springs Parkway <small>Number Street</small>	Praesidian Capital Opp. Fund III, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Oklahoma City OK 73134 <small>City State ZIP Code</small>		
2.24 CB Silverton, LLC	14504 Hertz Quail Springs Parkway <small>Number Street</small>	Praesidian Capital Opp. Fund III-A, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Oklahoma City OK 73134 <small>City State ZIP Code</small>		
2.25 CB Staten Island, LLC	14504 Hertz Quail Springs Parkway <small>Number Street</small>	Praesidian Capital Opp. Fund III, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Oklahoma City OK 73134 <small>City State ZIP Code</small>		

Debtor **CB Woodbury, LLC**

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor**Column 2: Creditor***Check all schedules that apply:*

Name	Mailing address	Name	
2.26 CB Staten Island, LLC	14504 Hertz Quail Springs Parkway Number Street	Praesidian Capital Opp. Fund III-A, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Oklahoma City OK 73134 City State ZIP Code		
2.27 CB Washington TWSP, LLC	14504 Hertz Quail Springs Parkway Number Street	Praesidian Capital Opp. Fund III, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Oklahoma City OK 73134 City State ZIP Code		
2.28 CB Washington TWSP, LLC	14504 Hertz Quail Springs Parkway Number Street	Praesidian Capital Opp. Fund III-A, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Oklahoma City OK 73134 City State ZIP Code		
2.29 CB Wayne, LLC	14504 Hertz Quail Springs Parkway Number Street	Praesidian Capital Opp. Fund III, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Oklahoma City OK 73134 City State ZIP Code		
2.30 CB Wayne, LLC	14504 Hertz Quail Springs Parkway Number Street	Praesidian Capital Opp. Fund III-A, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Oklahoma City OK 73134 City State ZIP Code		
2.31 CB Westampton, LLC	14504 Hertz Quail Springs Parkway Number Street	Praesidian Capital Opp. Fund III, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Oklahoma City OK 73134 City State ZIP Code		
2.32 CB Westampton, LLC	14504 Hertz Quail Springs Parkway Number Street	Praesidian Capital Opp. Fund III-A, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Oklahoma City OK 73134 City State ZIP Code		

Debtor CB Woodbury, LLC Case number (if known) _____**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column 1: Codebtor**Column 2: Creditor*

Name	Mailing address	Name	<i>Check all schedules that apply:</i>
2.33 CHBR Fishkill, LLC	14504 Hertz Quail Springs Parkway <small>Number Street</small>	Praesidian Capital Opp. Fund III, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Oklahoma City OK 73134 <small>City State ZIP Code</small>		
2.34 CHBR Fishkill, LLC	14504 Hertz Quail Springs Parkway <small>Number Street</small>	Praesidian Capital Opp. Fund III-A, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Oklahoma City OK 73134 <small>City State ZIP Code</small>		

Fill in this information to identify the case:Debtor Name CB Woodbury, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMA

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from Schedule A/B..... \$0.00**1b. Total personal property:**Copy line 91A from Schedule A/B..... \$202,358.76**1c. Total of all property**Copy line 92 from Schedule A/B..... \$202,358.76**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... \$13,141,513.94**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of Schedule E/F..... \$15,136.89**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... **+** \$40,905.31**4. Total liabilities**Lines 2 + 3a + 3b..... **\$13,197,556.14**

Fill in this information to identify the case and this filing:Debtor Name CB Woodbury, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMACase number
(if known) _____Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/31/2020
MM / DD / YYYY

X /s/ Bradley L. Grow

Signature of individual signing on behalf of debtor

Bradley L. Grow

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:Debtor name CB Woodbury, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMACase number
(if known) _____☐ Check if this is an
amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/19**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year,
which may be a calendar year

Sources of revenue
Check all that apply.

Gross revenue
(before deductions
and exclusions)

From the beginning of the
fiscal year to filing date:

From 12/30/2019 to Filing date
MM/DD/YYYY

☒ Operating a business
☐ Other _____

\$390,230.00

For prior year:

From 12/31/2018 to 12/24/2019
MM/DD/YYYY MM/DD/YYYY

☒ Operating a business
☐ Other _____

\$1,820,559.00

For the year before that:

From 01/01/2018 to 12/30/2018
MM/DD/YYYY MM/DD/YYYY

☒ Operating a business
☐ Other _____

\$1,781,324.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Debtor **CB Woodbury, LLC**
Name

Case number (if known)

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. CB Restaurants, Inc. <small>Insider's name</small> 14504 Hertz Quail Springs Parkway <small>Street</small> Oklahoma City OK 73134 <small>City</small> <small>State</small> <small>ZIP Code</small> Relationship to debtor Parent Company	03/18/2020	\$16,149.81	On Wenesday, March 18, 2020, when the Charlie Brown's Fresh Grill restaurant owned by the Debtor, CB Woodbury, LLC, was closed, there was \$900.00 in petty cash in the premises and food and beverage inventory with net book value of \$26,234.09. The \$900.00 in cash and the transferable portion of the food and beverage inventory, valued at \$15,249.81, was removed from the premises by CB Restaurants, Inc., creating a receivable from CB Restaurants, Inc. to CB Woodbury, LLC of \$16,149.81.

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Debtor **CB Woodbury, LLC** Case number (if known) _____
 Name

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☒ None

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 206A/B (Schedule A/B: Assets -- Real and Personal Property).	Date of loss	Value of property lost
Perishable Food Items and open alcohol were discarded when the restaurant closed. \$5,861.79 in open or prepared items from the food inventory could not be transferred and were discarded. \$5,122.49 in open beer, wine, liquor and mixes could not be transferred and were discarded from the beverage inventory.		03/18/2020	\$10,984.28

Debtor **CB Woodbury, LLC** Case number (if known) _____
 Name

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1.	The Gooding Law Firm, P.C.	\$7,100.00 Attorney Fee	07/10/2020	\$7,500.00
	Address	\$400.00 Costs (Filing Fee, postage and copies.)		
	204 N. Robinson Avenue			
	Street			
	Suite 650			
	Oklahoma City	OK	73102	
	City	State	ZIP Code	
	Email or website address			
	Who made the payment, if not debtor?			
	CB Restaurants, Inc.			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

☒ None

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Debtor **CB Woodbury, LLC**
Name

Case number (if known) _____

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?
- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained _____
Does the debtor have a privacy policy about that information?
☐ No.
☐ Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?
☐ No. Go to Part 10.
☐ Yes. Fill in below:

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

Debtor **CB Woodbury, LLC**
Name

Case number (if known) _____

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None
Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None
Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Debtor **CB Woodbury, LLC** Case number (if known) _____
 Name

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Dates of service

26a.1. **Abacus Systems Solutions, LLC** From 01/01/2011 To Present
 Name
27 E. Sheridan Ave., Ste. 200
 Street

Oklahoma City OK 73104
 City State ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. **Abacus Systems Solutions, LLC**
 Name
27 E. Sheridan Ave., Ste 200
 Street

Oklahoma City OK 73104
 City State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **Praesidian Capital Opp. Fund III, L.P.**
 Name
2 Madison Ave.
 Street

Larchmont NY 10538
 City State ZIP Code

Name and address

26d.2. **Praesidian Capital Opp. Fund III-A, L.P.**
 Name
2 Madison Ave.
 Street

Larchmont NY 10538
 City State ZIP Code

Debtor **CB Woodbury, LLC** Case number (if known) _____
 Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☐ No.
☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
Roland Weinert	03/15/2020	\$26,504.10 / Food Cost

Name and address of the person who has possession of inventory records

27.1. Abacus Systems Solutions, LLC

Name
27 E. Sheridan Ave., Ste. 200
 Street

Oklahoma City	OK	73104
City	State	ZIP Code

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
Mohamed Awad	07/23/2020	\$15,320.00 / Est. CMV

Name and address of the person who has possession of inventory records

27.2. Abacus Systems Solutions, LLC

Name
27 E. Sheridan Ave., Ste. 200
 Street

Oklahoma City	OK	73104
City	State	ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
CB Restaurants, Inc.	14504 Hertz Quail Springs Pkwy Oklahoma City, OK 73134	Sole Member and Manager	100%
Bradley L. Grow	1101 W. Waterloo Rd. Edmond, OK 73134	President / Indirect	9.1%
Rob Marquardt	19 Walden Circle Saratoga Springs, OK 12866	VP of CB Restaurants, Inc. / Indirect	20%
Jason D. Drattell	2 Madison Ave. Larchmont, NY 10538	President of CB Restaurants, Inc. / Indirect	<1%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
James M. Burke	1101 W. Waterloo Road Edmond, OK 73025	CEO	From 03/14/2011 To 03/20/2020

Debtor **CB Woodbury, LLC** Case number (if known) _____
 Name

William C. Liedtke III **1101 W. Waterloo Road** **VP of CB** From **08/01/2012** To **03/20/2020**
Edmond, OK 73025 **Restaurants, Inc.**

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
☒ Yes. Identify below.

Name of the parent corporation

CB Restaurants, Inc.

Employer Identification number of the parent corporation

EIN: 4 5 - 1 5 7 0 1 7 1

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Debtor CB Woodbury, LLC Case number (if known) _____
 Name

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/31/2020
 MM / DD / YYYY

X /s/ Bradley L. Grow Printed name Bradley L. Grow
 Signature of individual signing on behalf of the debtor
 Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA
OKLAHOMA CITY DIVISION**

In re **CB Woodbury, LLC**

Case No. _____

Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<u>\$7,100.00</u>
Prior to the filing of this statement I have received.....	<u>\$7,100.00</u>
Balance Due.....	<u>\$0.00</u>

2. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify)
Parent Company of Debtor

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;

b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;

c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

08/31/2020

Date

/s/ Mark B. Toffoli

Mark B. Toffoli

The Gooding Law Firm, P.C.

650 City Place Building

204 N. Robinson Avenue

Oklahoma City, Oklahoma 73102

Phone: (405) 948-1978 / Fax: (405) 948-0864

Bar No. 9045

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA
OKLAHOMA CITY DIVISION**

IN RE: **CB Woodbury, LLC**

CASE NO

CHAPTER **7**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 8/31/2020

Signature /s/ Bradley L. Grow
Bradley L. Grow
President

Date _____

Signature _____

Analytical Bio Treatment
158 Linwood Ave.
Paterson, NJ 07502

CB Chatham, LLC
14504 Hertz Quail Springs Parkway
Oklahoma City, OK 73134

CB Denville, LLC
14504 Hertz Quail Springs Parkway
Oklahoma City, OK 73134

CB East Brunswick, LLC
14504 Hertz Quail Springs Parkway
Oklahoma City, OK 73134

CB East Windsor, LLC
14504 Hertz Quail Springs Parkway
Oklahoma City, OK 73134

CB Edison, LLC
14504 Hertz Quail Springs Parkway
Oklahoma City, OK 73134

CB Lacey, LLC
14504 Hertz Quail Springs Parkway
Oklahoma City, OK 73134

CB Lakewood, LLC
14504 Hertz Quail Springs Parkway
Oklahoma City, OK 73134

CB Millburn, LLC
14504 Hertz Quail Springs Parkway
Oklahoma City, OK 73134

CB Old Tappan, LLC
14504 Hertz Quail Springs Parkway
Oklahoma City, OK 73134

CB Oradell, LLC
14504 Hertz Quail Springs Parkway
Oklahoma City, OK 73134

CB Restaurants, Inc.
14504 Hertz Quail Springs Pkwy
Oklahoma City, OK 73134

CB Restaurants, Inc.
14504 Hertz Quail Springs Parkway
Oklahoma City, OK 73134

CB Silverton, LLC
14504 Hertz Quail Springs Parkway
Oklahoma City, OK 73134

CB Staten Island, LLC
14504 Hertz Quail Springs Parkway
Oklahoma City, OK 73134

CB Washington TWSP, LLC
14504 Hertz Quail Springs Parkway
Oklahoma City, OK 73134

CB Wayne, LLC
14504 Hertz Quail Springs Parkway
Oklahoma City, OK 73134

CB Westampton, LLC
14504 Hertz Quail Springs Parkway
Oklahoma City, OK 73134

CHBR Fishkill, LLC
14504 Hertz Quail Springs Parkway
Oklahoma City, OK 73134

City of Woodbury
33 Delaware St.
Woodbury, NJ 08096

Comcast
495 Prospect Ave., Suite 509
West Orange, NJ 07052

DirectTV
P.O. Box 6550
Greenwood Village, CO 80155

Doerner, Daniel & Anderson, LLP
Attn: Sam Bratton, II, Esq.
Two West 2nd St., Ste. 700
Tulsa, OK 74103-3117

Ecolab
Attn: Rob Hutcherson
1 Ecolab Place
St. Paul, MN 55102

English Associates
c/o Harold L. Crass
Woodbury Heights, NJ 8097

English Associates
c/o Harold L. Crass
616 Park Avenue
Woodbury Heights, NJ 08097

Frederick & Son Knife & Slicer Co.
575 N. Route 73
Berlin, NJ 08091

Ice Miller, LLP
Attn: John D. Giampolo, Esq.
1500 Broadway, 29th Floor
New York, NY 10036

Kretovich Landscaping, LLC
556 Queen Street
Woodbury, NJ 08096

Martin A. Herman
616 Park Avenue
Woodbury Heights, NJ 08097

New Jersey American Water Company
P.O. Box 371331
Pittsburgh, PA 15250

New Jersey Department of Taxation
Attn: Bankruptcy
P.O. Box 245
Trenton, NJ 08695

New Jersey Dept. of Taxation
Sales Tax
P.O. Box 999
Trenton, NJ 08695-099

NuC02
Attn: Jonathan Baza
2800 SE Market Place
Stuart, FL 34997

Pepsi
Attn: Crystal Gibbs
700 Anderson Hill Road
Purchase, NY 10577

Performance Food Group, Inc.
301 Heron Drive
Swedesboro, NJ 08085

Praesidian Capital Opp. Fund III, L.P.
2 Madison Avenue
Larchmont, NY 10538

Praesidian Capital Opp. Fund III-A, L.P.
2 Madison Avenue
Larchmont, NY 10538

PSE & G
P.O. Box 14444
New Brunswick, NJ 08906-4444

Supreme Security Systems, Inc.
1565 Union Avenue
Union, NJ 07083

William R. Pearson
616 Park Avenue
Woodbury Heights, NJ 08097

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA
OKLAHOMA CITY DIVISION**

In re: **CB Woodbury, LLC**

CASE NO

CHAPTER **7**

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income for 12 Months Prior to Filing:	\$1,255,811.00
--	-----------------------

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income:	\$0.00
--------------------------	---------------

PART C - ESTIMATED AVERAGE FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor):	\$0.00
4. Payroll Taxes:	\$0.00
5. Unemployment Taxes:	\$0.00
6. Worker's Compensation:	\$0.00
7. Other Taxes:	\$0.00
8. Inventory Purchases (including raw materials):	\$0.00
9. Purchase of Feed/Fertilizer/Seed/Spray:	\$0.00
10. Rent (other than debtor's principal residence):	\$0.00
11. Utilities:	\$0.00
12. Office Expenses and Supplies:	\$0.00
13. Repairs and Maintenance:	\$0.00
14. Vehicle Expenses:	\$0.00
15. Travel and Entertainment:	\$0.00
16. Equipment Rental and Leases:	\$0.00
17. Legal/Accounting/Other Professional Fees:	\$0.00
18. Insurance:	\$0.00
19. Employee Benefits (e.g., pension, medical, etc.):	\$0.00
20. Payments to be Made Directly by Debtor to Secured Creditors for Pre-Petition Business Debts (Specify):	None
21. Other (Specify):	None
22. Total Monthly Expenses (Add items 3 - 21)	\$0.00

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2):	\$0.00
--	---------------